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# IMPERIAL CAPITAL ACQUISITION FUND IV

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## Industry Initiative – Healthcare

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### 1. Areas of Interest

- Management Services
- Medical Distribution
- Testing
- Alternative Care Providers
- Consumer Oriented Healthcare

### 2. Company Attributes – Acquisition Criteria

- Seasoned and competent management teams
- Sufficient size (minimum of \$5 million and maximum of \$25-\$30 million in EBITDA for an initial platform) and operational sophistication to serve as a platform company
- Minimal reimbursement risk
- Diversified customer base
- Provider of low cost, high quality care
- Significant value-add opportunities
- Canadian or American based

For companies that do not fall within Imperial Capital's targeted industries, please review our General Investment Criteria on our website (<http://www.imperialcap.com/downloads.html>). We will consider investing in opportunities that fit our company and industry characteristics outside of these industries.

For further information concerning our Healthcare industry initiative, please contact the following:

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